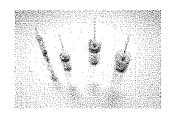
INFORMATION MEMORANDUM







OCCUPATIONAL & MEDICAL INNOVATIONS LTD (ADMINISTRATORS APPOINTED)
ACN 091 192 871

OMI MANUFACTURING PTY LTD (IN LIQUIDATION)
ACN 101 137 464

OMI RESEARCH PTY LTD (IN LIQUIDATION)

ACN 092 084 805

("OMI consolidated group")



Information Memorandum provided subject to the terms of the signed confidentiality agreement

Table of Contents

	Page
1. Confidentiality Statement	3
2. Disclaimer	3
3. Introduction	4
4. Assets of the OMI Consolidated Group	4
4.1 Patents	4
4.2 Trade Marks	6
4.3 Other Registrations	6
4.4 Manufacturing and Distribution Agreements	7
4.5 Plant and Equipment	7
4.6 Other Assets	7
5. Financials	7
6. Expressions of Interest	9
Attachments & Annexures	
Expressions of Interest Form	10
Annexure A – Listing of Patents & applications	11
Annexure B – Listing of plant and equipment	14
Annexure C – Financial Statements period ending 30 June 2006, 2007, 2008 and 2009	35



1. Confidentiality Statement

The information and data embodied in this document are confidential and are supplied on the understanding that they will be held confidential and will not be disclosed to third parties without the written consent of:

- The Administrators of Occupational & Medical Innovations Ltd (Administrators Appointed) ACN 091 192 871 ("OMI Ltd / the company"), the holding company;
- The Liquidators of OMI Manufacturing Pty Ltd (In Liquidation) ACN 101 137 464 ("OMI Manufacturing"), a wholly owned subsidiary; and
- The Liquidators of OMI Research Pty Ltd (In Liquidation) ACN 092 084 805 ("OMI Research"), a wholly owned subsidiary.

All parties who have received this information memorandum have executed a confidentiality agreement which precludes the following market sensitive information being released to persons not approved by the Administrators and Liquidators.

2. Disclaimer

The contents of this information memorandum is believed to be accurate however, because information either verbal or written given in respect of the business ("information") has been supplied by third parties and the contents of this information memorandum is in reliance of this information, please note:

- No assurance is given by the Administrators and Liquidators that the information in this document is accurate, complete or balanced.
- You should satisfy yourself as to the accuracy and completeness of the information in this document through inspections, surveys, enquiries and searches by your own independent consultants.
- If you make an offer or sign a contract for the business, you will be taken to be not relying on any information in this document (unless otherwise agreed in a written contract with the vendor).
- Information in this document will not form part of a contract.
- This disclaimer does not exclude any statutory rights you may have, which cannot be excluded.

The information has been complied from books and records of OMI Ltd, OMI Manufacturing and OMI Research. This information has been gathered from public sources such as the Australian Securities and Investments Commissions ("ASIC") and Australian Stock Exchange ("ASX"), statements from the directors of the abovementioned companies, private company information and information obtained from professionals who represented the companies prior to our appointment.



3. Introduction

We, Terry Rose and David Stimpson were appointed Joint and Several Administrators of Occupational & Medical Innovations Ltd on 31 December 2009 and Joint and Several Liquidators of OMI Manufacturing Pty Ltd and OMI Research Pty Ltd on 6 January 2010.

Our appointment over the holding company was preceded by the loss of a legal action commenced by a competitor, Retractable Technologies Inc ("RTI"). This saw the jury hand down a verdict for damages payable by the company in the vicinity of US\$4 million dollars for patent infringement in the US. The judgment (due to be handed down on 3 March 2010) will rule on a final damages amount and whether RTI can obtain injunctive relief against the company in the US. If successful, OMI will be prevented from selling the auto retractable safety syringe in the US market.

The directors believe the company has a chance of appeal as it is alleged the jury did not return the verdict as a matter of law, but based on the controlled facts presented by RTI's legal team. The key points that were raised by OMI but where disallowed in the US case were in summary:

- 1. That RTI previously challenged OMI Ltd on patent infringement and misuse of trade secrets in Australia. In that case, the Court ruled in favour of OMI; and
- 2. That RTI's and OMI's retractable safety syringes were extremely different in look and application.

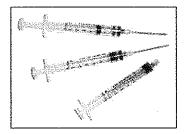
Since our appointment, investigations have been undertaken into the requirements of the company to lodge relevant motions and respond to RTI's motion for injunctive relief. The judgment on damages and any other motions submitted by the parties is scheduled to be handed down on or before 3 March 2010. Until judgment is handed down, the damages verdict is a contingent unsecured debt of OMI Ltd.

The assets of the OMI consolidated group are available for sale. We have ensured that relevant manufacturers, distributors and competitors of the company both domestically and abroad have the opportunity to submit an expression of interest prior to 19 February 2010.

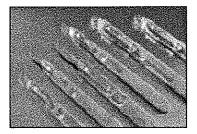
4. Assets of the OMI Consolidated Group

4.1 Patent Registrations

The core products of the OMI group are:







Auto Retractable Safety Syringe

OMI Valve

OMI Safety Scalpel



Developed products

<u>Auto-Retractable Safety Syringe</u> ("ARSS") that is patented in Australia, Brazil, Canada, China, Greece, India, Italy, Japan, Korea, South Africa, United States of America and several countries in Europe. An International patent application was commenced by the company prior to our appointment.

This product increases safety through automatically retracting into the syringe plunger while the needle is being removed by the muscle tissue. Available in sizes 0.5ml, 1ml, 3ml, 5ml and 10ml. Improvements to this product has also been patented in the abovementioned countries with the addition of New Zealand.

The core market for the ARSS is the US market due as legislative requirement place a quota of 25% use of safety syringes by medical operators. The directors expect a number of other counties to follow suit.

OMI Safety scalpel is patented in Australia, Brazil, Canada, China, India, New Zealand, South Africa, United States of America and several other countries in Europe. It is designed to reduce the risk of contaminated blade cut injuries suffered by healthcare workers (surgeons) through a protective guard that covers the blade ensuring safe loading, passing, changing and disposing of the blade. It's available as a fully disposable unit or a reusable surgical steel handle with disposable scalpel cartridges with blade configurations available in a range of #3 and #4 fitment sizes.

There are agreements in place for the manufacture and distribution of the scalpels however, we have been advised by the directors that this product has not enjoyed the same success as the ARSS. Additionally, as there are no requirements for safety scalpels to be used by medical professionals, we are unable to gauge the potential success of this product.

Developing Technology

<u>Safe IV Value</u> is patented in Australia, India, Japan, New Zealand and United States of America with applications for patents for Brazil, Canada, South Africa and several other European countries. It offers positive fluid displacement, leaving minimal fluid inside the valve and an easily swabbed access port. The valve features high flow rates and minimal dead space. Importantly, the valve is compatible with Luer slip and Luer lock devices.

<u>Safe IV Catheter</u> is patented in Australia, Canada, China, United States of America and several other European countries. The auto-retractable technology in ARSS has been applied to the safety IV catheter and will enhance the safety of healthcare workers when introducing intravenous catheters into patients. Through the automatic reaction of the cannula safety into the chamber, the incidence of contraction of blood borne pathogens through contaminated sharps injuries could be significantly reduced.

Patented designs yet to be developed

<u>Retractable needle for catheter</u> is patented in Australia, China and several other European countries with applications for patent made in United States of America and Canada.

Apparatus transport cylinder is patented in Australia.

A needle free access valve is patented in Australia, China and United States of America.

<u>Medical syringe container</u> is patented in United States of America with applications being made in Australia and Brazil.

Syringe removable needle is patented in Australia and Pakistan with application made in China.



Shoot back needle has an International patent application.

One way valve that uses fluid pressure to open/close valve has a patent application made for China.

A listing of the patents and the remaining useful life of each is attached marked Annexure A.

4.2 Trademarks

The "OMI" and "OMI Sharp safe" logos registered with IP Australia on trademark: 898812 with class 10 for surgical and medical apparatus and instruments which are as follows:





This trade mark is due for renewal on 21 December 2011.

4.3 Other Registrations

The following registrations with the Therapeutic Goods Administration ("TGA") in 2004 for medical devices have been obtained:

- ARTG # 130691ARSS: which confirms that the product meets the relevant standard conferred by the TGA Act 1989 and that the product is able to be imported into Australia from the Chinese manufacturer.
- ARTG# 99159 & 99073 Scalpel: which confirms that the product meets the relevant standard conferred by the TGA Act 1989 and that the product is able to be imported into Australia from the Chinese manufacturer.
- ARTG# 13083 unclassified product: which confirms that the product meets the relevant standard conferred by the TGA Act 1989 and that the product is able to be imported into Australia from the Chinese manufacturer.

These registrations ensure Australian compliance and enable the products to be distributed in Australia.

4.4 Manufacturing and Distribution Agreements

The contracts for distribution and manufacturing are summarised as follows:

Agreement	OMI Product	Company	Country
Distribution	Safety Syringe 0.5ml, 1ml, 3ml, 5ml & 10ml	Cardinal Health	North America
Distribution	Safety Syringe 0.5ml, 1ml, 3ml, 5ml & 10ml	Endomed Medical & Surgical Supplies	South Africa & Namibia
Distribution	Safety Syringe 0.5ml, 1ml, 3ml, 5ml & 10ml	Domrex Pharma Inc	Canada
Distribution	Safety Syringe 1ml, 3ml, 5ml & 10ml	City Pharmacy Co	United Arab Emirates



Agreement	OMI Product	Company	Country
Manufacturing	Safety Syringe 0.5ml, 1ml, 3ml, 5ml & 10ml	Zhejiange Vitalcare Medical Devices Co Ltd	All
Distribution	Scalpel all types	Personna Medical	Australia, NZ, Europe
Manufacturing	Scalpel all types	Suzhou SPR Medical Devices Development Co Ltd	North America
Supplier	Scalpel blades	Swann-Morton Ltd	All
Commercialisation Agreement	of the Scalpels	Southmedic Incorporated	North Amercia

These agreements indicated that they were assignable and that in order to terminate, six months written notice was required to be issued by either party. To date, no written notifications to terminate the agreements have been received.

The directors have advised that the Chinese manufacturer for the ARSS invested several million dollars in the moulds and tooling to produce the product to OMI specification. Accordingly, the company does not appear to hold a right to these assets. However, this does not appear to be the case with the Chinese manufacturer for the OMI Scalpel.

4.5 Plant & Equipment

The plant and equipment located in Australia consists mainly of office equipment, a leased office and factory situated at Slacks Creek (currently on a month to month tenancy). These fixed assets have been valued and any encumbered assets have been disclaimed by the Administrators and Liquidators. A listing of the plant and equipment available for sale is attached marked Annexure B.

4.6 Other Assets

Other available assets comprise, the listed company shell, assistance with securing the fully signed and fitted out business premises located at Slacks Creek, Queensland and a minimal amount of unbranded stock held in Australia.

It should be noted that all key staff have been terminated, however, they are still contactable should an interested party wish to re-employ former staff associated with the group of companies.

5. Financials

Annexed to this information memorandum marked Annexure C are the financial statements for the OMI consolidated group for the financial periods ending 30 June 2006, 2007, 2008 and 2009. Financial statements for the group are available electronically through ASX or ASIC for prior financial periods.

The directors have advised that in the last two financial years, the sale of the developed products have entered the growth stage, primarily due to the manufacturing and distribution agreements entered into from 2004 onwards and the increasing requirements in the medical profession for safety equipment.

In order to adequately assess expected future earnings of the products, we have provided an adjusted consolidated profit and loss statement for the last two financial periods which identifies net operating profit.



OMI Consolidated Group	Year ended 30/6/2009	Year ended 30/6/2008
Sale of Product	2,014,755	1,512,782
Other income	749,036	126,531
Total income	2,763,791	1,639,313
Less: COGS	(1,029,504)	(658,386)
Net profit	1,734,287	980,927
Less: Expenses	(6,401,499)	(3,370,451)
Finance Costs	(87,588)	(59,201)
Gross Profit / (Loss) before Tax	(4,754,800)	(2,448,725)
Income tax benefit	255,517	257,130
Gross Profit / (Loss) after Tax	(4,499,283)	(2,191,595)
Add: Accounting fees	64,022	58,222
Bank charges / Finance Costs	87,588	59,201
Computer & capital acquisitions	21,105	30,170
Consultants Fees	642,220	849,116
Depreciation	77,748	108,803
Director fees	1,218,945	1,200,669
Legal fees	3,433,881	109,299
Legal settlements	-	-
Listing fees	107,110	83,172
Other expenses	179,071	290,849
Patent fees	244,327	119,752
Printing & Stationery	7,897	38,103
Property costs	82,776	82,370
Travel & Accommodation	188,460	243,376
Net operating Profit / (Loss)	1,855,867	1,081,507

The financials indicate that the company has not made a profit in the relevant financial periods specified above. The loss experienced from trading activities has been supported over time from debt and equity financing, related party financing and research and development grants.

The costs of development of the technology, maintaining the patents and testing the products have been expended by the company with the core products developed and available for market sale. Speculating on this developed technology would be capitalising on the investment already made by the consolidated group to date.

The financials reflect the patents at a cost value at \$19,685,603, which has been offset by accumulated amortisation and impairment of \$15,885,603. Accordingly, the net book value of the patents as at 30 June 2009 is recorded as \$3,800,000.

We acknowledge that the patents associated with the company maybe devalued due to the negative outcome of the RTI legal action, however, this only affects the ability to sell one OMI developed product in one market (the US market) and there are several other markets available to this core product. Additionally, the other developed and developing products are also available to market to both overseas and domestic markets.



In this respect we acknowledge some limitations in converting the patented technology to marketable products, however, the patents have been valued as intangible assets, separate and independent from the company and in this regard, it is not required for OMI Ltd to be considered as a going concern for the value to remain.

6. Expressions of Interest

We are seeking expressions of interest for the business and stock on a "as-is, where-is" basis. Accordingly, in order to submit an offer, please complete the attached form and lodge with our office by 5:00pm, Friday 19 February 2010.

Should you have any queries in relation to the business or wish to attend the premises, please contact Nicky Lonergan of this office on 07 3310 2004 or nicky.lonergan@svp.com.au.

Yours faithfully

DAVID STIMPSON TERRY ROSE JOINT AND SEVERAL ADMINISTRATORS JOINT AND SEVERAL LIQUIDATORS



Expression of Interest Form		
I/ We,propose to offer the following amount fo	of	
	or the assets of the business asset	s of OMI Consolidated Group on an as-
is where-is basis:		
	Description	Offer Amount (excluding GST)
Patents, trademarks & other registration	ns	
Plant & Equipment		
Other Assets (please indicate)		
- Listed company shell		
- Leased Premises		
- Employees		-
- Stock		
Other		
Contact Details		
Full Name:		
Contact Number:		
Address:		
Facsimile:		· · · · · · · · · · · · · · · · · · ·
Email:		
Signature of Purchaser:	Witness:	
(PLEASE PRINT NAME)	(PLEASE PRINT N	IAME)

<u>Please send the completed form to the following address by 5:00pm, Friday 19 February 2010.</u> SV Partners

Facsimile: (07) 3229 7285 or Tel: (07) 3310 2004

Email: nicky.lonergan@svp.com.au

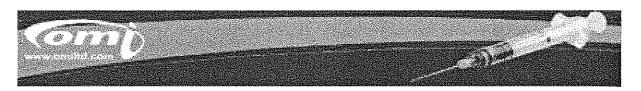


Annexure A Listing of Patents

Product Type	Country	Patent #
	Australia	775427
	Australia	768124
	Brazilian	0013198-9
	Brazilian	0108948-0
	Brazilian	0713853-9
	Canadian	2378152
	Canadian	2400108
	Chinese	ZL01805417.x
	Chinese	ZL00809581.7
	Chinese	App: 200780034572.X
	European	1259275
	European	1194073
A . D . 411 C.C. C. C	European	App: 07784660.6
Auto Retractable Safety Syringe ("ARSS")	Greek	App: 3069424
	Indian	208570
	Indian	220503
	International	App: PCT/AU2007/001009
	Italian	App: 1259275
	Japanese	2001-561379
	Japanese	App: 2009-519749
	Japanese	4202644
	Korean	App: 2009-7001215
	South Africa	2002/6770
	South Africa	2002/0260
	USA	6629985
	USA	6994690
Improvements to syringe (X3)	Australia	2002252852
	Brazilian	0209413-4
	Canadian	2444886
	Chinese	ZL02810063.8
	European	2721871.8
	Indian	220836
	T	2002-591070
	Japanese	4309138
	NZ	528625
	South Africa	2003/8464



	**************************************	US7,147,621,BZ
	USA	10/474516
	Australia	2003258377
	Brazilian	0314456-9
	Canadian	AP:2499661
	Chinese	ZL: 03822188.8
		397079.5
Safety Scalpel	European	AP:2004-563334
	Indian	Feb-67
	NZ	538442
	South Africa	2005/2244
	USA	APP:10/528442
	Australia	2002344682
	Brazilian	App0209414-2
	Canadian	App226753
	European	App02745123
Safe IV Valve	Indian	226753
Sale IV Valve	Younge	2002-522617App
	Japanese	4339682
	NZ	528627
	South Africa	App 2003/8218
	USA	6991215
Safe IV Catheter	Australia	2002304994
	Canadian	App2449894
	Chinese	ZL02812029.9
	European	2732234.6
	USA	App:10/475854
Appartus transport cylinder	Australia	772612
	Australia	765896
A needle free access valve	Chinese	ZL02812864.8
	USA	6626418
	Australia	App 2003/2110
Medical syringe container	Brazilian	app3086739
	USA	7104400
Syringe improved retract	USA	11/524891
	Australia	2006246290
	Australia	2006246348
Syringe removable needle	Chinese	App: 200680016244.2
	Pakistani	444/2006



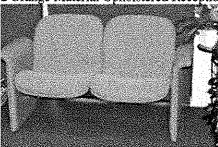
Shoot back needle	International	App: PCT/AU2006/00/292
One way valve that uses fluid pressure to Open/Close valve	Chinese	App: 200580014762.6



Annexure B Listing of Plant & Equipment

Item No Section One: Owned Plant, Equipment, Office Equipment and Motor Vehicle Ground Level Administration Reception

- Charcoal Grey and Marble Timber Laminated 3 Drawer 3 Section Reception Desk Complete with Desk Top Hutch
- 2 Ash Timber Laminated 2 Drawer Side Pedestal
- 3 Charcoal Grey and Marble Timber Laminated 2 Drawer Mobile Pedestal
- 4 Panafax UF-585 Facsimile Machine
- 5 Uniden Digital Portable Phone and Answering System Base Station
- 6 4 Assorted Potted Indoor Plants
- 7 Timber Magazine Side Table
- 8 2 Orange Material Upholstered Reception 2 Seater Lounge Suites



9 Charcoal Grey and Marble Laminated Magazine Coffee Table



Hallway

9 Wall Mounted Timber Framed Plaques and Picture Frames Consisting of Assorted Company Certificates and Acknowledgements 10 **Administration Office** 11 Wall Mounted Aluminium Framed White Board 12 Ring Grip Pedestal Electric Fan 13 2 Black Steel Framed Grey Material Upholstered Gas Lift Typist Chairs 14 2 Black Steel Framed Orange Material Upholstered Visitor Chairs Charcoal Grey and Marble Timber Laminated 3 Drawer Office Work Station Desk Complete 15 with Over Head Shelving Hutch 16 Dell Optiplex 755 Intel Core 2 Duo CPU E4600 with 2.40 GHz and 3.25 GB of RAM, Complete with Dell 15" Flat Screen Monitor, Keyboard, and Mouse 17 Fuji Xerox DocuPrint C525A Colour Laser Printer 18 Black Statewide Steel 2 Drawer Filing Cabinet 19 Wall Mounted Peg Board 20 Charcoal Grey and Marble Timber Laminated 6ft Open Front Bookcase with 4 Shelves 21 Grey Godfrey Steel 4 Drawer Filing Cabinet 22 Grey Statewide Steel 4 Drawer Filing Cabinet 23 Silver Timber Glass Picture Frame



Wall Mounted Timber Glass Picture Frame

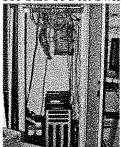
25	White and Grey Timber Laminated Open Front Pigeon Hole Unit
26	Wall Mounted Timber Glass Picture Frame
27	3 Wall Mounted Light Timber Glass Picture Frames
28	Wall Mounted Timber Framed Pin Board
29	Wall Mounted Aluminium Framed Whiteboard
	Office Two
30	Charcoal Grey and Marble Timber Laminated Corner Work Station Office Desk with 3 Drawers
31	Black Steel Framed Charcoal Grey Material Upholstered Gas Lift Typist Chair
32	Dell Optiplex 755
	Intel Core 2 Duo CPU E4600 with 2.40 GHz and 3.25 GB of RAM, Complete with Benq 15" Flat Screen Monitor, Cordless Microsoft Keyboard and Mouse
33	Timber Framed Wall Mounted Peg Board
34	Charcoal Grey and Marble Timber Laminated 2 Door Open Front Shelving Hutch Office Credenza
35	Canon LBP-600 Printer
36	Black Statewide Steel 4 Drawer Filing Cabinet
37	Wall Mounted Aluminium Framed Whiteboard
	Hallway
38	Commander Wall Mounted Telephone System Control Box Complete with 6 Telstra S/T Self Interface Boxes, and 15 Assorted Commander Handsets throughout the Premises



39	TEAC Base Boost System Stereo Player and Power Amplifier
41	Intimus 250 Electric Paper Shredder
42	Charcoal Grey Timber Laminated 4 Drawer Mobile Pedestal
43	Ibico Manual Book Binder
14	Chrome Framed Mobile Side Table
45	Number of Assorted Tape Dispensers, Staplers, Etc.
	Administration Preparation Area
1 6	Charcoal Grey Laminated 6ft Open Front Bookcase with 4 Shelves
1 7	Black Statewide 6ft 2 Door Stationary Cabinet Complete with 3 Shelves
18	Quantity of Office Stationary and Supplies (Contents of Cabinet)
19	3 Mini Security Surveillance Camera's
50	IDEAL 1030 AU Paper Guillotine
51	Grey and Black Commercial 7 Bay Office Compactors Unit Mounted on 4m x 1m Sliding Base Complete with Chip Board Base
52	Commercial I.T. Grey Mobile Single Door Mobile Server Rack



ASUS Omimain File Server Complete with NB-Seno Netbox Blue Fire Wall Box, Tandling Data Backup Tap Drive, Alcatel Speed Touch Modem, APC1500 Smart Ups System, Netgear Pro Safe 16 Port Switch, Krone Highway 16 Port Patch, 1BM Monitor and Dell Keyboard



- 54 Konka Colour Television Set
- 55 Wall Mounted Vogells TV and Video Stand
- 56 Samsung SLV-24JP Time Lapse Video Cassette Recorder
- Videoart VT20505 High Resolution Colour Quad Security System Box Complete with Wall
- 57 Mounted Security Camera's
- 58 Quantity of Assorted Printer Toners and Cartridges
- 59 Quantity of Assorted Omi Letterhead, Promotional Material, Etc.

Preparation Office

- 60 Wall Mounted Aluminium Framed Whiteboard
- 61 Charcoal Grey and Black Laminated Computer Desk
- 62 2 Black Steel Framed Blue Material Upholstered Gas Lift Typist Chairs
- 63 Pactel Non Connected Mobile Tower Server CPU (Not in Operation)



64	Dell Latitude D600 Laptop (Appears Incomplete)
65	Charcoal Grey Timber Laminated Reception Desk with Open Top Hutch
66	Compaq TFT 8020 Flat Screen Monitor
67	Acer S4EL Monitor
68	Number of Assorted Computer Keyboards, Leads, Speakers, Aluminium Carry Case, Assorted Software Discs, Etc.
69	Black Statewide Steel 4 Drawer Filing Cabinet
70	DSE Laminating Machine
71	Black Timber 2 Drawer Tape Cabinet
72	Ring Grip Pedestal Electric Fan
73	Cream Steel 6ft 2 Door Stationary Cabinet with 6 Shelves
74	Contents of Shelving Unit Comprising Assorted Software, Hard drives, Etc.
75	Electrolux Smartvac Stairmaster Vacuum Cleaner
76	4 Assorted CPU Boxes, Sola 352, UPS Box, 2 Sets of Speakers, Etc.
77	Wall Mounted Timber Framed Peg Board
78	2 Wall Mounted Timber Grass Picture Frames
79	Black Steel Framed Orange Material Upholstered Gas Lift Typist Chairs
	Level One Office 1
80	Grey and beech Timber Laminated Executive Work Station Oddice Desk System with Over Head Open Shelving Hutch and Mobile 3 Drawer Pedestal



81	Dell Flat Screen Monitor Complete with Blue Tooth MX5500 Cordless Keyboard, Logitech Mouse, Torgus Desktop Speakers CPU Display Link Box
82	Black Steel Framed Blue Material Upholstered Executive Arm Chair on Castors
83	Wall Mounted Framed Team Work Picture Poster
84	Wall Mounted Aluminium Framed Whiteboard
85	Charcoal Grey and Marble Timber Laminated 4 Door Office Credenza with Open Front Shelving Hutch
86	Wall Mounted World Map
87	Black Namco Steel 2 Drawer Filing Cabinet
88	Convair Supercool 12 Air conditioner (Make Good Glass Window due to External/Internal Piping)
	Level 1- Office 2
89	Charcoal Grey and Beech Timber Laminated Executive Station Office Desk Work System with Overhead Open Shelving Hutch and Mobile 3 Drawer Pedestal
90	Dell Optiplex 755
	Intel Core 2 Duo CPU E4600 with 2.40 GHz and 3.25 GB of RAM, Complete with Dell Flat Screen Monitor, Blue Tooth Cordless Keyboard, Logitech Mouse, and J.S. Speakers
91	Fuji Xerox Docuprint C1618 Laser Printer
92	Black Steel Framed Black Material Upholstered Executive Arm Chair on Castors
93	Black Steel Framed Orange Material Upholstered Typist Chair on Castors



94	2 Black Steel Framed Material Upholstered Visitor Chairs
95	Black Steel Framed Orange Material Upholstered Visitors Chair
96	Black Statewide Steel 2 Door Filing Cabinet
97	Wall Mounted Black Timber Glass Picture Frame with Jean Guichard Print
98	Wall Mounted Aluminium Framed Whiteboard (Wall Damage- Holes in Wall)
99	Convair Supercool 12 Air conditioner (Make Good Internal/External Piping)
100	Black Elite Built 4 Drawer Filing Cabinet
101	Charcoal Grey and Marble Timber Laminated 4 Drawer Filing Cabinet Level 1- Boardroom
102	Charcoal Grey Timber Laminated 3m Board Room Table
103	8 Black Steel Framed Orange Material Upholstered Visitor Chairs
104	Charcoal Grey and Marble Timber Laminated 2 Door Office Credenza
105	Charcoal Grey and Beech Timber Laminated 2 Door Credenza
106	Dell Flat Screen Monitor, Keyboard, and Mouse
107	Sony XGA VPL-CX5 Projector Complete with Ceiling Mounted Projector Screen
108	Lemair Single Door Bar Fridge



109	Haier Colour Television Set
110	2 Sony DLV-EZ121 VHS Video Recorders
111	Grey Timber Laminated Glass 2 Door TV Cabinet
112	Ring Grip Pedestal Fan
113	Linksys Wireless-g Access Point
114	9 Assorted Timber Glass Picture Frames
	Level 1- Office 3
115	2 Charcoal Grey Laminated 6ft Open Front Book Case with 4 Shelves
116	Black Steel 2 Drawer Filing Cabinet
117	Charcoal Grey Beech Timber Laminated Office Desk with 3 Drawers and Right Hand Return with No Drawers
118	Dell Flat Screen Monitor, Blue Tooth Keyboard, Cordless Mouse and Display Link Box
119	Black Steel Frame Black Vinyl Upholstered Executive Arm Chair on Castors
	Wall Mounted Aluminium Framed Whiteboard
120	Dia de Caral Tirre de Alexandro de Litera de Nicia de Chaire
120	Black Steel Framed Material Upholstered Visitor Chairs
121	2 Assorted Laptop Carry Bags
	Level 1- Office 4
122	Sony Vgn-236gd A10 Intel Core 2 Duo Processor D9600, 2.66 GHz Notebook Complete with Packaging Box, Books, Power Cord, Accessories and Foam Carry Case
123	Charcoal Grey 4ft Front Bookcase with 2 Shelves
124	Ring Grip Pedestal Fan



125	Modern Living Mobile Electric Box Heater
126	Wall Mounted Large Whiteboard
127	Grey and Beech Timber Laminated Executive Office Desk with Left Hand Return and 3 Drawer Mobile Pedestal
128	Black Steel Framed Black Material Upholstered Executive Arm Chair on Castors
129	Dell Flat Screen Monitor, Microsoft Keyboard and Mouse. Connected to Logitech 2.0 USB Connection
130	Black Steel Framed Red Material Upholstered Visitors Arm Chair
131	Canon S250 Printer
	<u>Level 1- Office 5</u>
132	Charcoal Grey 4ft Open Front Bookcase with 2 Shelves
133	Charcoal Grey and Marble Timber Laminated 2 Drawer Office Desk with 3 Drawer Left Hand Return
134	Black Steel Framed Black Vinyl Upholstered Executive Arm Chair on Castors
135	Wall Mounted Aluminium Framed Whiteboard
136	Modern Living Mobile Electric Bar Heater
137	Black Steel Framed Orange Material Upholstered Visitors Chair
	Level 1- Office 6
138	Black Elite Built Steel 3 Drawer Filing Cabinet
139	Wall Mounted Aluminium Framed Whiteboard



140	Charcoal Grey and Marble Laminated 3 Drawer Office Desk with 3 Drawer Right Hand Return
141	Benq FP91G Flat Screen Monitor, Microsoft Keyboard, Mouse and Wireless Pad
142	Dell Latitude D600 Notebook with Power Cable and Carry Case
143	Lenovo T61P ThinkPad Notebook with Power Cable and Carry Case
144	Black Steel Framed Black Vinyl Upholstered Executive Arm Chair on Castors
145	Black Steel Framed Orange Material Upholstered Gas Lift Typist Chair
	Level 1- Office 7
146	Wall Mounted 3 Piece Aluminium Framed Whiteboard
147	Charcoal Grey and Beech Laminated Circular Topped Meeting Table
148	2 Black Statewide Steel 3 Drawer Filing Cabinets
149	Canon Pixma 1x4000 Printer
150	Fuji Xerox DocuPrint C52A Colour Laser Printer
151	Potted Indoor Plant
152	Intimus Electric Paper Trimmer
153	Carl DC-230 Paper Trimmer
154	Grey Statewide Steel 2 Drawer Filing Cabinet
155	Charcoal Grey Timber Laminated 6ft Open Front Bookcase with 4 Shelves
156	Charcoal Grey Timber Laminated 3 Drawer Executive Office Desk with 3 Drawer Left Hand Return



157	Dell Flat Screen Monitor, Cordless Keyboard and Mouse
158	Dell Latitude D430 Notebook with Cordless Logitech Mouse
159	Charcoal Grey Timber Laminated 6ft Open Front Bookcase with 5 Shelves
160	2 Black Steel Framed Black Material Upholstered Clerical Arm Chairs on Castors
161	Black Steel Framed Black Material Upholstered Clerical Arm Chair on Castors
162	Charcoal Grey Timber Laminated Executive Office 3 Drawer Office Desk with 3 Drawer Right Hand Return
163	Benq Flat Screen Monitor, Cordless Keyboard and Mouse
164	Charcoal Grey Timber Laminated Open Front 2 Door Credenza with Open Shelving Hutch and 2 Shelves
165	Camera Tripod Stand
166	Modern Living Mobile Electric Bar Heater
167	Charcoal Grey and Beech Laminated 3 Drawer Office Desk
168	Charcoal Grey Timber Laminated Mobile 3 Drawer Pedestal
	Ground Level Staff Kitchen
169	Samsung Cooltech Dynamic 2 Door Refrigerator
170	Lg Intellowave Microwave Oven, Electric Toaster, Assorted Crockery, Cutlery, Glassware, Breville Blender, Ranson Hot Plate and Kettle



Grey Steel Framed Timber Laminated Topped Kitchen Table with 3 Grey Steel Framed Vinyl Upholstered Chairs

Laboratory

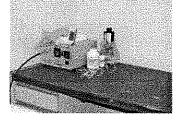
- 172 Wall Mounted Aluminium Whiteboard
- 173 2 Grey Steel Framed Timber Laminated Vinyl Topped Office Desks

Vision Engineering Kestrel Mono Dynascope Complete with 1 Vision Engineering 150w Fibre Optic Light Source, 1 Vision Engineering 21 Vac 150w PSU, and Vision QC200 Quadra

174 Check 200 Digital Reader



175 Dymax Blue Wave 50 Ultra Violet Light Curing System



176 AND GX-200 210 Gram Electronic Scales



177 Dell Latitude D600 Notebook with Power Cable



Lutron Fg-20kg Digital Tension and Compression Force Gauge Mounted Steel Test Stand



Fabricated Motorized Pressure Stand Complete with Algol Model NK-20 Push Pull Gauge and 178 TWT Speed Control Box 179 White Steel Frame Timber Topped Drafting Table 180 Bench Mounted Electric Magnifying Lamp 181 Grey Statewide Steel 4 Drawer Filing Cabinet 182 2 Charcoal Grey and Beech Timber 3 Drawer Laminated Office Desks 183 Black Steel Framed Leather Upholstered Executive Arm Chair on Castors Warehouse Storeroom 184 2 Assorted First Aid Boxes with Contents 185 2 Cream Steel 6ft 2 Door Stationary Cabinets 186 Contents of Cabinets Comprising Assorted Silicone Fluid, Parts, Etc. 187 Fabricated Steel Press with Clipsal Electric Control Gauge 188 Hako 936 Electric Soldering Iron Station



Black Statewide 2 Door 3ft Stationary Cabinet

3 Bays of Blue and Orange Stock Shelving Comprising, 5 Blue 3 Metre Uprights and 18 2.5m Orange Crossbeams with 9 Chipboard Inserts



- 191 3 Assorted Two Wheel Stands
- 192 Mitutoyo Digital 300mm Vertical Gauge Mounted Stand
- 193 Digital Vertical 300mm Gauge and Stand
- 194 Dymax Accuocal-30 Smart UV Intensity Meter with Probe and Carry Case
- Lutron Fg-20kg Tension and Compression Digital Force Gauge with Accessories and Carry
- 195 Case
- 196 WB Test Gauge and Case
- 197 Scientific Electric Microscope
- 198 Electric Plastic Sealing Machine
- 199 Chinese BLD-200S Auto Testing Machine
- 200 Fabricated Stainless Steel Digital Testing Machine
- White Timber 6 Door Cabinet with approximately 60 Ass Company Shirts Complete with Company Logo Including Assorted Casual and Business Shirts and Approximately 5 Pants
- 202 Quantity of Assorted Toiletry Products
- 203 Birko Stainless Steel Urn, Mop Bucket, Crockery, Etc.



Warehouse

Under Staircase

Assorted Timber Laminated Office Furniture Comprising Office Desks, Tables, Whiteboard, 204 Etc.

Warehouse

205	Blue Steel Framed Mobile Stock Working Rack with 2 Shelves
206	Blue Steel Framed 2 Door Engineers Work Bench with Mounted Over Head Fluro Light and Power Point Connection
207	Teac 3 Disc Sound System
208	Contents of Engineers Work Bench Comprising Various Parts, Hand Tools, Etc.
209	Arlec Powerflood 500 Spot Light
210	Magnehelic 100 kra Pneumatic Test Gauge
211	Pneumatic 100 and 600 kpa Twin Gauge Test Station
212	Record No.5 Bench Vice
213	Steel Framed Engineers 2 Door Work Bench with Over Head Fluro Light and Power Point Connection
214	Contents of Work Bench Comprising Hand Tools and Sundries
215	Makita B451 Electric Drill
216	Makita 9523NB Electric Angle Grinder
217	Makita 6408 Electric Drill
218	Hitachi G10SR Electric Angle Grinder
210	No. 11 Control of the

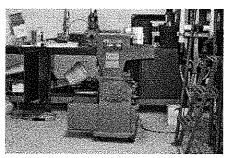


Makita 9005B Electric Angle Grinder

- 220 Blue Steel 2 Door Engineers Cabinet
- Wall Mounted Stanley Reed 2 Door Spanner and Socket Set Tool Box
- 1985 Engel ES 150/40 200 kg 160 Bar Plastic Moulding Injection Machine, Model Number: 13823, Complete with Yom Bang HD-50 Hopper Dryer Unit



- 223 17 Assorted Injection Moulding Product Dyes
- Shen Pao Machinery Industrial Plastic Granulator Powered by 1430 HP 3 Phase Induction
 224 Motor



- 225 Trademaster Electric Fan
- 226 Blue Steel Framed 4 Tier Stock Rack
- 227 Number of Tubs of Assorted Plastic Granules
- 228 Blue Steel Framed 4m 6 Door Timber Topped Work Bench
- Remaining Contents of Work Bench Comprising Castrol Oil, Gas Bottle and Burner, Paper Bags, Etc.

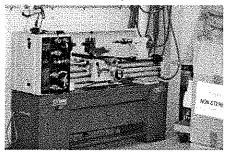


230 Hafco 26V Red Mobile Air Compressor Plant

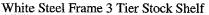


Blue Steel Framed Mobile 2 Tier Timber Topped Work Bench Filled with Hitachi TR-12
Timber Router

Hafco AL-1000C 2002 Single Phase Gap Bed Metal Lathe with Treadle Operation, Fitted with 3 Jaw Chuck and Magnetic Mini Table, Steady Rest



Blue Super Works Mobile 2 Piece Tool Box Comprising Assorted Lathe Tools, Twist Drills, Reamers, Tap Components, Centres, Etc.

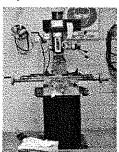




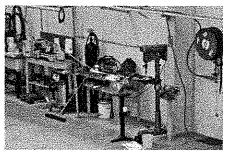
Contents of Stock Shelf Comprising Drill Sets, Magnetic Base, Vertex Precision Tool Set,
Grease, Drill Check and Collets, Etc.



- 235 Quantity of Red Airline Hose
- 236 Blue Single Phase Extension Lead
- Hafco Metal Master, Model HM 30, Single Phase Vertical Drill Milling Machine with Adjustable 240mm x 800mm Work Bed



- 238 Black Machine Tool Clamp
- 239 Abbot and Ashby 200mm Polisher Grinder Mounted on Single Pedestal
- 240 Abbot and Ashby 200mm Twin Wheel Grinder Mounted on Single Pedestal



- 241 Black Machine Tool Vice
- 242 Rexon 1411 RDM-150F Vertical Single Phase Drill Press
- 243 Blue Steel Framed Work Bench with Bench Mounted Heavy Duty Vice
- 244 Vertex Metal Lathe Rotating 250mm Tool Table
- Oxy Welding Set Comprising Bottle Trolley, Oxy Can, Hoses, Gauge and Welding Wire



246 Festo AXT 50 LA Industrial Vacuum Cleaner Hafco AL 50A 1999 Mini Single Phase Bench Top Lathe with 3 Jaw Chuck, Adjustable Table 247 and Steady Rest 248 Blue Steel Framed 2 Tier Work Bench 249 Contents of Work Bench Comprising 4 Jaw Chuck, Grease Gun, Steel Stand, Etc. Yellow and Black Steel Framed Industrial Parts Washer 250 251 Red Industrial Parts Sand Blast Cabinet Mounted on Blue Steel Frame 252 Black Steel Orange Material Upholstered Typist Chair 253 Kelvinator 360 Single Door Refrigerator 254 Blue Steel Frame Mobile Heavy Duty Work Bench 255 Ryobi RU12 Garden Blower Vac 256 Red Mobile Steel Framed Engine Stand 257 Red Steel Framed Garage Press 258 Red Steel Framed Mobile 2 Ton Engine Crane 259 Star Projector Screen 3 - 3 Bay Galvanized Steel Stock Bay Shelving Systems Comprising 4 3m Uprights, 18



Orange 2m Cross Beams and Chipboard Shelve Inserts

261	Grey Steel Framed Mobile Double Sided Whiteboard
262	Black Steel Framed Blue Material Upholstered Gas Lift Clerical Chair
263	Bailey Comet 6 Aluminium Step Ladder
264	Red Steel 2 Wheel Hand Trolley
265	AC Delco Spare Jump Start Battery with Jumper Leads



Annexure C Financials

